

'Āina Ho'oilina Society

Simple Ways to Leave a Bequest to Hawaiian Island Land Trust

As you think about planning your estate, please keep in mind that it can be easy to include a legacy gift, whether as a gift during your lifetime or at the time of your death, to Hawai'i Land Trust as part of your estate planning by including a provision in your will or in your trust. The legacy can be completed in the form of cash or real or personal property. By remembering Hawai'i Land Trust in your planned giving, you help ensure that future generations will benefit from HILT's mission to protect the special places that sustain us and you will become a member of HILT's distinguished 'Āina Ho'oilina Society. Your support is vital to the perpetual stewardship of the thousands of conservation acres we monitor and maintain each year. Your gift will truly make a lasting green legacy.

Many friends and supporters of Hawai'i Land Trust wish to support specific programs or needs of Hawai'i Land Trust. If you wish your gift be used for specific program, please inform Hawai'i Land Trust prior to executing your Will or Trust to be sure we can accommodate your wishes. In addition, your Will or Trust should clearly state the intended program. However, general purpose gifts are typically most helpful to enable HILT to address priority issues at the time of the gift.

The following sample wording may be included in your Last Will and Testament or Trust to help ensure your wish of leaving a legacy to Hawai'i Land Trust, but <u>please consult with your attorney first</u> regarding exact wording to specifically meet your needs.

Hawaiian Islands Land Trust (DBA Hawaiii Land Trust)

126 Queen St., Ste. 306 Honolulu, HI 96813 (808) 791-0731 Tax ID #: 99-0353223

TYPES OF BEQUESTS

Specific Bequest: A gift that is to be used for a particular purpose.

"I give, devise and bequeath [identify here a specific sum of money, percentage or a specific asset] to Hawaiian Islands Land Trust, a nonprofit 501(c)(3) charitable organization whose mailing address is 126 Queen St., Ste. 306, Honolulu, HI 96813, to be used for its general purposes [or identify a specific program at Hawaiian Islands Land Trust, if desired]."

Residuary Bequest: A gift of any remainder after all other bequests have been paid.

"I give, devise and bequeath all [or a percentage - for example, fifty percent (50%)] of the rest, residue and remainder of my estate, both real and personal to Hawaiian Islands Land Trust, a non-profit 501(c)(3) charitable organization whose mailing address is 126 Queen St., Ste. 306, Honolulu, HI 96813, to be used for its general purposes [or identify a specific program at Hawaiian Islands Land Trust, if desired]."

Contingent Bequest: A gift that takes effect only if a primary intention cannot be met.

"In the event that [insert name of primary beneficiary] does not survive me, or shall die during the administration of my estate, then I give, devise and bequeath all of the rest, residue, and remainder of my estate or [identify here a specific sum of money, a specific asset or the percentage of the residual estate that would have been given to the primary beneficiary], to Hawaiian Islands Land Trust, a non-profit 501(c)(3) charitable organization located whose mailing address is 126 Queen St., Ste. 306, Honolulu, HI 96813, to be used for its general purposes [or identify a specific program at Hawaiian Islands Land Trust, if desired]."